



# Pre-Approval Request

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**Borrower Name:** \_\_\_\_\_ **SS#** \_\_\_\_\_  
**Date of Birth:** \_\_\_\_\_ **U.S. Citizen?**  **Green Card?**  **Visa?**   
**Est. Value of Current Property:** \$ \_\_\_\_\_ **Est. Balance on Current Mortgage:** \$ \_\_\_\_\_  
**Current Street Address:** \_\_\_\_\_  
**City / State / Zip:** \_\_\_\_\_  
**Rent?**  **Own?**  **No. of Years** \_\_\_\_\_ **Current Monthly Payment:** \$ \_\_\_\_\_  
**Home Phone:** \_\_\_\_\_ **Ages of Children:** \_\_\_\_\_ **Email:** \_\_\_\_\_  
**Current Employer:** \_\_\_\_\_ **Are you self-employed?**   
**Job Title:** \_\_\_\_\_ **Work Phone:** \_\_\_\_\_  
**Total Annual Salary:** \$ \_\_\_\_\_ **How Long at Position?** \_\_\_\_\_  
**Desired Price Range:** \$ \_\_\_\_\_ **Amount for Down Payment:** \$ \_\_\_\_\_  
**Sales Associate who referred you:** \_\_\_\_\_ **Office:** \_\_\_\_\_

**Co-Borrower Name:** \_\_\_\_\_ **SS#** \_\_\_\_\_  
**Date of Birth:** \_\_\_\_\_ **U.S. Citizen?**  **Green Card?**  **Visa?**   
**Current Street Address:** \_\_\_\_\_  
**City / State / Zip:** \_\_\_\_\_  
**Rent ?**  **Own?**  **No. of Years** \_\_\_\_\_ **Current Monthly Payment:** \$ \_\_\_\_\_  
**Home Phone:** \_\_\_\_\_ **Ages of Children:** \_\_\_\_\_ **Email:** \_\_\_\_\_  
**Current Employer:** \_\_\_\_\_ **Are you self-employed?**   
**Job Title:** \_\_\_\_\_ **Work Phone:** \_\_\_\_\_  
**Total Annual Salary:** \$ \_\_\_\_\_ **How Long at Position?** \_\_\_\_\_

## SAVINGS SUMMARY: (checking, savings, 401(k), credit union, money market, etc.)

**Borrower:**

**Co-Borrower:**

<b>Institution Name:</b> _____	<b>Institution Name:</b> _____
<b>Balance:</b> \$ _____	<b>Balance:</b> \$ _____
<b>Institution Name:</b> _____	<b>Institution Name:</b> _____
<b>Balance:</b> \$ _____	<b>Balance:</b> \$ _____
<b>Institution Name:</b> _____	<b>Institution Name:</b> _____
<b>Balance:</b> \$ _____	<b>Balance:</b> \$ _____
<b>Institution Name:</b> _____	<b>Institution Name:</b> _____
<b>Balance:</b> \$ _____	<b>Balance:</b> \$ _____

## DECLARATIONS

- ◆ Have you had property foreclosed upon, or given title or deed in lieu therefore, in the last 7 years?
- ◆ Are you presently delinquent or in fault on any Federal debt or any other loan, mortgage financial obligations, bond, or loan guarantee?
- ◆ Do you intend to occupy the property as your primary residence?
- ◆ Have you had ownership interest in a property in the last 3 years?
- ◆ Are you obligated to pay alimony, child support or separate maintenance?

<b>Borrower</b>		<b>Co-Borrower</b>	
Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>

Borrower (sign)

Date:

Co-Borrower (sign)

Date:

I / we authorize lender to obtain any and all information and documents that are needed for the mortgage process. Information includes, but is not limited to: employment and income history, credit and debt history, and bank, credit union, investment institutions and similar accounts' balances.